

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lexington Precision Corporation and Lexington Rubber Group, Inc  
Debtor

Case No. 08-11153 & 08-11156

Reporting Period: November 2009

Federal Tax I.D. # 22-1830121 & 13-3525759

**CORPORATE MONTHLY OPERATING REPORT – November 2009**

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	Yes	Waived**
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CON'T)</u>	No	Waived**
Copies of bank statements		No	Waived**
Cash disbursements journals		No	Waived**
Statement of Operations	<u>MOR-2</u>	Yes	Consolidated Statement of Operations
Reorganization items paid	<u>MOR-2 (Cont.)</u>	Yes	No explanation necessary.
Balance Sheet	<u>MOR-3</u>	Yes	Consolidated Statement of Operations
Status of Post-petition Taxes	<u>MOR-4</u>	Yes	No explanation necessary.
Copies of IRS Form 6123 or payment receipt		No	Waived**
Copies of tax returns filed during reporting period		No	Waived**
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	Yes	No explanation necessary.
Listing of Aged Accounts Payable		No	All post-petition accounts payable are current.
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	Yes	No explanation necessary.
Taxes Reconciliation and Aging	<u>MOR-5</u>	Yes	No explanation necessary.
Payments to Insiders and Professional	<u>MOR-6</u>	Yes	No explanation necessary.
Post Petition Status of Secured Notes	<u>MOR-6</u>	Yes	No explanation necessary.
Debtor Questionnaire	<u>MOR-7</u>	Yes	No explanation necessary.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Authorized Individual\*

Date January 12, 2010

Printed Name of Authorized Individual Dennis J. Welhouse

Date January 12, 2010

Senior vice President and CFO

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

\*\* Inclusion of this and certain other information has been waived per discussions with Official Creditors' Committee and the Office of the United States Trustee.

In re Lexington Precision Corporation  
Debtor

Case No. 08-11153  
Reporting Period: November 2009

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
<b>CASH BEGINNING OF MONTH</b>					
<b>RECEIPTS</b>					
ACCOUNTS RECEIVABLE					990,965.05
DIP LOANS					-
OTHER: Premier Tool and Die					13,295.00
OTHER: Miscellaneous Receipts					269,660.86
<b>TOTAL RECEIPTS</b>					1,273,920.91
<b>DISBURSEMENTS</b>					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
<b>TOTAL DISBURSEMENTS</b>					1,993,187.41
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>					
<b>CASH - END OF MONTH</b>					

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	\$1,993,187.41
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$1,993,187.41

In re Lexington Rubber Group, Inc.  
Debtor

Case No. 08-11156  
Reporting Period: November 2009

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
<b>CASH BEGINNING OF MONTH</b>					
<b>RECEIPTS</b>					
ACCOUNTS RECEIVABLE					4,520,339.51
DIP LOANS					-
OTHER: Cobra					-
OTHER: Miscellaneous Receipts					14,477.28
<b>TOTAL RECEIPTS</b>					4,534,816.79
<b>DISBURSEMENTS</b>					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
<b>TOTAL DISBURSEMENTS</b>					3,155,271.82
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>					
<b>CASH - END OF MONTH</b>					

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	\$3,155,271.82
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$3,155,271.82

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

November 2009

**CONSOLIDATED STATEMENTS OF EARNINGS**

MONTH

in thousands of dollars

Case no's 08-11153 & 08-11156

	MONTH	
	Actual	
Gross sales	5,331	100.7 %
Returns	25	0.5
Discounts & allowances	10	0.2
Net sales	5,296	100.0
Cost of sales:		
Material cost	1,862	35.2
Direct labor	560	10.6
Factory overhead (1)	2,356	44.5
Total	4,778	90.2
Gross profit	518	9.8
Selling, general & admin. expense:		
Marketing & sales (2)	(164)	(3.1)
General & administrative (3)	575	10.9
Total	411	7.8
Operating profit	107	2.0
Nonoperating expense (income):		
Interest expense (4) (5)	639	12.1
Interest (income)	(4)	(0.1)
Total	635	12.0
Earnings (loss) before taxes	(528)	(10.0)
Income taxes	8	0.2
Earnings (loss) from continuing operations	(536)	(10.1)
Income (loss) from discontinued operations	(11)	(0.2)
Net income (loss)	(547)	(10.3) %
<b>EBITDA:</b>		
Operating Profit	107	2.0 %
Depreciation	347	6.6
Amortization (operating only)	19	0.4
EBITDA	473	8.9 %

**Other Data & Statistics:**

Average number of employees (#)	493	NA
Sales per employee (\$)	129	NA

- (1) Factory overhead includes \$43,000 of expenses incurred in connection with the Company's plan to close its facility in Vienna, Ohio, and move the production to its other rubber molding facilities.
- (2) This amount includes a credit of \$268,000 representing cash collected from Delphi Corp. for outstanding, prepetition trade accounts receivable that were fully reserved for as uncollectible.
- (3) Includes \$233,000 of expenses incurred in connection with the company's efforts to refinance and or restructure the Company during November 2009.
- (4) Excludes interest expense of \$14,000 allocated to discontinued operations for the month of November 2009.
- (5) Includes \$148,000 of interest on missed interest payments for the holders of the Company's unsecured debt and \$33,000 of interest for the holders of the Company's DIP loan.



In re **Lexington Precision Corporation - Consolidated**  
Debtor

Case No. **08-11153 & 08-11156**  
Reporting Period: **November 2009**

REORGANIZATION ITEMS		
Professional Fees		
Stout Risius Ross, Inc.	80,004.70	
Andrews Kurth	39,995.69	
Weil, Gotshal & Manges LLP		
W.Y. Campbell & Company	42,016.91	
Nixon Peabody		
Goldin Associates		
U. S. Trustee Quarterly Fees - LRG		
U. S. Trustee Quarterly Fees - LPC		
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - DIP Cash <i>(see continuation sheet)</i>	2,696.91	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - Operating Cash <i>(see continuation sheet)</i>	213.13	
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses <i>(attach schedule)</i>		
DIP Interest	34,444.45	
CapitalSource Reimbursement	62,823.11	
Epiq Bankruptcy Solutions, LLC	16,015.93	
Intralinks, Inc.	1,616.25	
AccuVal Associates, Inc.		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)		

\*\*\*Insider" is defined in 11 U.S.C. Section 101(31).

#### BREAKDOWN OF "OTHER" CATEGORY

##### OTHER COSTS


##### OTHER OPERATIONAL EXPENSES


##### OTHER INCOME


##### OTHER EXPENSES


##### OTHER REORGANIZATION EXPENSES


#### Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

November 2009

**CONSOLIDATED BALANCE SHEETS**

in thousands of dollars

Case no's 08-11153 & 08-11156

**ASSETS**

	<u>Actual</u>
Current assets:	
Cash	4,629
Marketable securities	112
Accounts receivable	8,064
Inventories	7,899
Prepaid expenses and other current assets	1,721
Deferred income taxes	–
Current assets of discontinued operations	17
Total current assets	<u>22,442</u>
Plant & equipment	
Land	2,303
Buildings	13,758
Machinery & equipment	<u>107,866</u>
	123,927
Accumulated depreciation	<u>108,172</u>
Plant & equipment, net	<u>15,755</u>
Plant & equipment of discontinued operations, net	1,132
Goodwill	7,623
Deferred financing expenses	–
Other assets	<u>455</u>
	<u>47,407</u>

**LIABILITIES & SHAREHOLDERS' DEFICIT**

Current liabilities:	
Accounts payable	9,603 (1)
Accrued income taxes	46
Accrued interest expense	18,602
Accrued operating expenses	3,659 (2)
Short-term debt	18,499 (3)
Current portion of LTD	52,192
Current liabilities of discontinued operations	291
Total current liabilities	<u>102,892</u>
Long-term debt, net of current portion	–
Long-term portion of post-retirement obligation	228
Other long term liabilities	87
Deferred income taxes	–
Shareholders' deficit:	
Common stock	1,247
Add'l paid-in-capital	13,204
Accumulated deficit	(70,149)
Accumulated other comprehensive loss	<u>(102)</u>
Total shareholders' deficit	<u>(55,800)</u>
	<u>47,407</u>

(1) As of November 30, 2009, accounts payable includes prepetition accounts payable in the amount of \$5,432,000 and \$1,204,000 of billings from attorneys, investment advisors and other fees and expenses incurred in connection with the Company's filing under chapter 11 of the Bankruptcy Code.

(2) As of November 30, 2009, accrued expenses includes \$638,000 of fees and expenses accrued in connection with the Company's filing under chapter 11.

(3) Includes revolving line of credit in the amount of \$14,219,000, the DIP loan in the amount of \$4,000,000, and insurance premium financing in the amount of \$280,000.

Lexington Precision Corporation - Consolidated  
Case No. 08-11153 & 08-11156

Status of Post-Petition Taxes  
November 2009

	11/5	11/12	11/17	11/18	11/19	11/25	11/27	11/30	Totals	
<b>Federal</b>										
FICA - Employee	20,363.45	35,241.80	-	-	19,548.93	20,415.07	16,310.34	399.08	-	112,278.67
FICA - Employer	20,363.37	35,241.85	-	-	19,548.90	20,414.95	16,310.32	399.08	-	112,278.47
Unemployment	123.85	140.24	-	-	123.26	174.76	36.76	-	-	598.87
Income	20,830.12	43,846.03	-	-	17,977.13	18,961.90	26,111.62	424.98	-	128,151.78
Other: Cobra credit	-	(913.54)	-	-	(1,539.68)	(1,530.65)	-	-	-	(3,983.87)
<b>Total Federal Taxes</b>	<b>61,680.79</b>	<b>113,556.38</b>	<b>-</b>	<b>-</b>	<b>55,658.54</b>	<b>58,436.03</b>	<b>58,769.04</b>	<b>1,223.14</b>	<b>-</b>	<b>349,323.92</b>
<b>State and Local</b>										
<b>GA - Georgia</b>										
Withholding	4,917.68	6,768.00	-	-	3,836.35	4,103.24	3,389.33	-	-	23,014.60
Unemployment	193.19	288.65	-	-	96.67	391.51	187.59	-	-	1,157.61
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>NY - New York</b>										
Withholding	2,333.89	4,385.38	-	-	2,461.06	2,435.23	1,865.37	-	-	13,480.93
Unemployment	272.65	216.85	-	-	234.01	242.33	-	-	-	965.84
Real Property	-	-	-	-	-	-	-	-	-	-
Other: DI	-	-	-	-	-	-	-	-	-	-
<b>OH - Ohio</b>										
Withholding	370.34	3,301.08	-	-	527.86	520.19	2,664.69	165.12	-	7,549.28
Unemployment	68.58	67.64	-	-	67.64	68.27	45.67	-	-	317.80
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>PA - Pennsylvania</b>										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>SC - South Carolina</b>										
Withholding	4,072.14	6,505.98	-	-	3,993.21	4,293.36	2,621.37	-	-	21,486.06
Unemployment	367.85	371.78	-	-	385.96	456.66	-	-	-	1,582.25
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>MA - Massachusetts</b>										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-
<b>TN - Tennessee</b>										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
<b>SC - South Carolina</b>										
Withholding	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-
<b>AK - Akron City, OH</b>	16.45	15.75	-	-	16.29	16.29	-	-	-	64.78
<b>BR - Brewster VLG, OH</b>	11.85	11.74	-	-	11.74	11.97	-	-	-	47.30
<b>CA - Canton City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>CO - Columbiana, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>CS - Col SD, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>GI - Girard City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>GR - Green City, OH</b>	-	44.67	-	-	-	-	31.72	-	-	76.39
<b>HU - Hubbard City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>MD - McDonald VII, OH</b>	-	32.50	-	-	-	-	32.50	-	-	65.00
<b>NC - No Canton Ci, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>NF - New Franklin, OH</b>	7.38	7.60	-	-	7.31	7.24	-	-	-	29.53
<b>NI - Niles City, OH</b>	-	13.36	-	-	20.76	21.59	-	22.94	-	78.65
<b>NP - New Philadel, OH</b>	-	22.23	-	-	-	-	22.23	-	-	44.46
<b>PP - Pepper Pike</b>	-	65.69	-	-	-	-	96.14	-	-	161.83
<b>PY - Pymatuning T, PA</b>	-	-	-	-	-	-	-	-	-	-
<b>SH - Sharon City, PA</b>	-	-	-	-	-	-	-	-	-	-
<b>SL - Springfield LS, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>SP - Sharpsville, PA</b>	-	-	-	-	-	-	-	-	-	-
<b>ST - Struthers Ci, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>SW - Stow City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>WA - Warren City, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>YT - Youngstown C, OH</b>	-	-	-	-	-	-	-	-	-	-
<b>Total State and Local</b>	<b>12,632.00</b>	<b>22,118.90</b>	<b>-</b>	<b>-</b>	<b>11,658.86</b>	<b>12,567.88</b>	<b>10,956.61</b>	<b>188.06</b>	<b>-</b>	<b>70,122.31</b>
<b>Total Payroll Taxes</b>	<b>74,312.79</b>	<b>135,675.28</b>	<b>-</b>	<b>-</b>	<b>67,317.40</b>	<b>71,003.91</b>	<b>69,725.65</b>	<b>1,411.20</b>	<b>-</b>	<b>419,446.23</b>
<b>Non-Payroll Taxes</b>										
GA Dept. of Revenue - Sales and Use Tax - October		722.31								722.31
State of Delaware 2009 3rd Qtr. Franchise Tax					2,700.00					2,700.00
										-
										-
										-
										-
										-
<b>Total Non Payroll Taxes</b>	<b>-</b>	<b>722.31</b>	<b>-</b>	<b>-</b>	<b>2,700.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,422.31</b>
<b>Total Taxes</b>	<b>74,312.79</b>	<b>136,397.59</b>	<b>-</b>	<b>-</b>	<b>70,017.40</b>	<b>71,003.91</b>	<b>69,725.65</b>	<b>1,411.20</b>	<b>-</b>	<b>422,868.54</b>

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
<b>Total Post-petition Debts</b>						

MOR - 4 (2)



In re Lexington Precision Corporation - Consolidated  
Debtor

Case No. 08-11153 & 08-11156  
Reporting Period: November 2009

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	8,792,951.88
Plus: Amounts billed during the period	5,443,777.17
Less: Amounts collected during the period	5,511,304.56
Less: Miscellaneous adjustments	9,762.10
Total Accounts Receivable at the end of the reporting period	8,715,662.39

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	5,032,175.11	-	-	-	5,032,175.11
31 - 60 days old	-	2,726,432.44	-	-	2,726,432.44
61 - 90 days old	-	-	349,003.64	-	349,003.64
91+ days old	-	-	-	608,051.20	608,051.20
Total Accounts Receivable	5,032,175.11	2,726,432.44	349,003.64	608,051.20	8,715,662.39
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	695,000.00
Plus: Accrual adjustment	-	-	-	-	43,000.00
Net Accounts Receivable	-	-	-	-	8,063,662.39

### TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					



In re **Lexington Precision Corporation - Consolidated**  
**Debtor**

Case No. **08-11153 & 08-11156**  
Reporting Period: **November 2009**

### DEBTOR QUESTIONNAIRE

<b>Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.</b>		<b>Yes</b>	<b>No</b>
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?	Yes	See footnote (1)

(1) Michael A. Lubin, Chairman of the Board, and William B. Conner, a Director of the Company, received DIP interest during November 2009 in the amounts of \$17,222.22 and \$12,916.67, respectively.